

**SUMMARY:** <http://www.latamoceanre.com/summary.pdf>

“Nothing,” said the great German philosopher Georg Friedrich Hegel, “absolutely nothing great in the world has ever been accomplished without passion. “

LOR’s enormous potential for success mirrors that of its highly honored founders, who include families of founders Mr. Cesar Hank and Mr. Cuauhtemoc Hank, the grand-children of Carlos Hank Gonzalez and nephews of Carlos Hank Rhon. One of the most respected families in all of Mexico and Latin America, they have jointly and separately, among many, many other successful ventures developed and managed hotels and resorts throughout Mexico and the Caribbean Islands. In addition to their resort empire, they own and operate casinos, sports teams, stadiums, construction companies and more. In the financial and investment fields, they own Banorte, one of Mexico’s largest consumer banks and Grupo Financiero Interacciones, Mexico’s largest investment bank and the Stock Exchange. Emphasizing the confidence held by these institutions, more than 50% of all Mexican municipal debt is owed to Banorte and Grupo Financiero Interacciones.

“Our founders’ dynamism, success, respect, power and influence throughout Mexico and all of Latin America says a lot about the kind of company we are,” said LOR President and CEO Carlos Maldonado. “They will play a major role in finding the best possible, highly experienced top executives and individual property managers to grow our already operating resorts and oversee the construction and operations of the new resorts now on the drawing boards.”

Maldonado also noted that founder’s personal, business and family contacts with a virtually uncountable legion of retail store chains, supermarkets and convenience stores located throughout Latin America offers a tremendous potential benefit to LOR.

Upon successful implementation of LOR’s ICO, LOR projects that Mr. Hank’s’ business ties will lead to MilCoin Tokens becoming as readily an acceptable as cash or plastic for payment of goods and service in 10,000’s of retail locations throughout Latin America. Due to its ultrasecure blockchain security protocol, MilClons are also expected to become the dominant form of instant money transfer in a market of over billion people. For more information on the Hank family, please visit:

<https://www.forbes.com/profile/carlos-hank-rhon/#74eec31c169b>

[https://en.wikipedia.org/wiki/Carlos\\_Hank\\_Gonz%C3%A1lez](https://en.wikipedia.org/wiki/Carlos_Hank_Gonz%C3%A1lez)

<https://www.reuters.com/article/us-mexico-loans-banorte/mexicos-financiero-interaccionesseescheaper-loans-on-banorte-tie-up-idUSKCN1FZ090>

What you have before you are the enormous research, design, development, and implementation of solutions where investors and LOR will achieve all goals in the project that has all the characteristics of being a very large winner.

LatAm Ocean Resorts & MilCoin Network (LOR) is the brainchild of a passionate, obsessive group of men and women, each highly experienced, and leaders in one or more of LOR's areas of operations, which are organized into seven companies.

Cryptocurrency is by far one of the world's best financial instruments, assuming it is Perfect Utility Token and Perfect Business Model.

LOR has researched what characteristics the Perfect Utility Token must have.

LOR has designed the Perfect Business Model that meets the investment objectives of the most conservative investors.

LOR has developed the strategy for the MilCoin to be used in the business model benefiting the business and the investors.

LOR will be implementing World's 1st. solution where the MilCoin is one of the 32 financial instruments in the ICO and one of the 16 exit strategies.

LOR will make best efforts to generate liquidity for investors to sell MilCoins and shares of LOR's 16 publicly trading companies, and to turn \$5,000,000.00 to short-term paper profit of \$84,250,000.00 USD.

LOR's ICO will finance the acquisition of 2.8 million hectares of land with 855 kilometers of the Pacific and Atlantic Oceans beachfront, and 15 to 30 operational and income producing hotels and resorts with no debt.

LOR's ICO is executed under Securities and Exchange Commission (SEC) Regulation "D" 506 (b) and Regulation "S" exemptions, therefore, MilCoins and shares of LOR's 7 companies stock are the 8 exit strategies for LOR's ICO investors.

1. LOR's is the world's largest ICO.

2. LOR's Real Estate Backed business model and technological advancements of the fully developed internet platform meeting the investment objectives of the most conservative investors.
3. The MilCoin has the MilCoin Price Appreciation Right set at \$10,000.00 per MilCoin due to \$10,000.00 to \$52,000.00 of real assets that will be backing each MilCoin upon conclusion of the LOR's ICO.
4. LOR's real estate business and internet platform for billions of people to have access to everything on the internet & without advertising business model provides an opportunity to all cryptocurrency investors to recuperate losses from other ICO investments.
5. MilCoin is world's 1st coin, where each MilCoin is secured by \$10,000.00 to \$52,000.00 in real assets comprised of 2.8 million hectares/ 2.8 trillion square meters with 856 kilometers/856,000 meters of beachfront and 15 to 30 hotels/resorts that had agreed to be sold to LOR.
6. MilCoin is world's 2nd. coin after Bitcoin that can be used by billions of people to pay for products and services, such as monthly subscription on abc123start and in LOR's hotels and resorts.
7. LOR's ICO is world's 1st. that provides investors with shares of 16 LOR's companies stocks in addition to MilCoins, and because of that provides 8 exit-strategies instead of one.
8. LOR is the world's 1st. ICO providing investors with an option for additional MilCoins and shares of stock in 16 LOR's Publicly Trading Companies and rewards investors with the ability to stay every year in LOR's hotels and resorts.
9. LOR is the world's 1st. ICO providing solutions for billions of people, such as security of real estate ownership in Latin America, as well as fully developed Abc123Start.com subscriptionbased Internet Platform that has everything that Internet users need without advertising.

## PHASE 1: MILCOIN ICO

During the ICO Phase, six TCIB's will be sold to finance MilCoin Network's Financial Instruments Offering following this ICO, representing a total investment goal of \$30,000,000.00.

By way of forward stock merger, MilCoin Network's businesses will be converted into shares of sixteen publicly trading companies on the NASDAQ OTC US stock market, of which two will be Diamond MilCoins, Ltd. and Silver Milcoins, Ltd.

The cost for a single TCIB is \$5,000,000.00 USD.

Each TCIB represents a total short-term guaranteed paper profit of \$84,250,000.00 USD

3-6 Months

Potential minimum real profit = \$37,100,000.00 USD

2 Years – 2.5 Years

Potential minimum real profit = \$185,500,000.00 USD

## PHASE 2: FINANCIAL INSTRUMENTS OFFERING

During this phase, all seventeen free trading financial instruments and 18,000 TCIBs will be sold on the stock market and cryptocurrency exchanges to secure the necessary funding for moving forward with real estate acquisition.

Due to all market prices being determined by demand and supply, the MilCoin Network will act on a Best Efforts bases to manage the distribution of its financial instruments and transfer fiat/cash proceeds to ICO investors following conclusion of the MilCoin ICO.

Short-Term ROI

Based on the percentage of total TCIBs owned by investors, that percentage of total daily sales will be sold from investors' accounts, from which investors will receive 50% in cash distribution for every share of stock or MilCoin sold.

Long-Term ROI

The remaining 50% will be converted into options/warrants that can be exercised following a two-year holding period where investors will receive 2.5 shares and/or tokens for every share of stock and/or MilCoin sold. Once converted, free trading financial instruments will be detached from options/warrants and no longer converted into options/warrants. This way fewer shares will exist in each of MilCoin Network's companies than those outstanding, thus minimizing dilution of each share.

Passion, Hegel said, a person or group of people concentrating all their desires, all their efforts, all their power on achieving a single goal. A goal previously thought unobtainable.

A person or group of people who, according to Hegel, neglect “all other actual or possible interests” to devote “every fiber of their volition” to prove the naysayers wrong, to seize the world – in this case the financial world -- by the throat and shake it until it begs for mercy.

Passion ... take a moment and think about that.

Steve Jobs’ passion to revolutionize the way the people of Planet Earth communicate with each other grew into what many proclaim is the world's greatest company.

Sergey Brin and Larry Page’s passion to once and forever divert the flow of information from Point A to Point Z and beyond resulted in the creation of what many others consider the world’s greatest company.

Jeff Bezos’ passion to turn everything the world of commerce thought it knew about buying and selling into smoldering piles of rubble fashioned a global enterprise that still others assert is the greatest company in the world.

Passion ...

What you have before you is the first section of a [nine-part document - http://milcoin.io/whitepaper.pdf](http://milcoin.io/whitepaper.pdf) introducing LatAm Ocean Resorts & MilCoin Network (LOR) and setting out the specifications for an investment transaction to acquire Integrated Investment Blocks (the "IIB") of LOR Financial Instruments Offering (FIO).

What you have before you are the enormous research, design, development, and implementation of solutions where investors and LOR will achieve all goals in the project that has all the characteristics of being a very large winner.

Before examining the details behind this unprecedented ground-floor opportunity, however, we invite you to take a look at LOR in its totality and at the heretofore “impossible” financial opportunities it offers mainstream, conservative investors, current cryptocurrency coin holders seeking to recover their losses and fund managers who have long dreamed of finding a way to soar like the most swashbuckling high-flying venture capitalists while risking ... well, while risking ... while risking essentially nothing.

“Hey,” you may be thinking, “that’s not a dream dream, that’s a pipe dream.”

Think so? Read on.

LatAm Ocean Resorts & MilCoin Network (LOR) is the brainchild of a passionate, obsessive group of men and women, each highly experienced, and leaders in one or more of LOR’s areas of operations, which are organized into seven companies.

You'll meet some of these extraordinary conceptualizers, business managers, architects, builders, and crypto-currency pioneers in Section 8 of this [document](http://milcoin.io/whitepaper.pdf) - <http://milcoin.io/whitepaper.pdf> But, for now, let's just say that their nearly 1,000 aggregate years of passionate commitment has now, at last reached fruition.

1,000 person years of research and additional research and still more research, of calculating how every penny needed for their massive project would be raised and spent, of endless meetings with everyone from small farmers with trivial parcels of land for sale to world financial and political leaders. 1,000 people years of passionate devotion to creating a company that will be as disruptive to the financial world as Apple, Google and Amazon are to their respective worlds.

How did these people so dramatically diminish the risk in making investments in a company promising extreme ROI's? How did they find a way to create a debt-free way to build a company destined to become a multi-trillion-dollar enterprise? A company – an incredible investment opportunity -- where all investors are invited to become fearless fliers, to witness for themselves pipe dreams transformed into realities. A company that is developing the most thrilling projects in the world today while simultaneously exceeding the requirements and objectives of even the most conservative investors.

What is the secret? Easy to describe, incredibly difficult to achieve because LOR has been designed, developed and is being implemented as both an unencumbered, real estate assetbased company and a fast-growth technologically advanced Internet Platform. It is intended to be a Blue Chip investment. The epitome of a 21<sup>st</sup> Century Blue Chip based on a hardcore belief that smoke, mirrors and unreducible debt have no place on a financial statement. A Blue Chip rooted deep in the philosophy that hard assets rule.

But first, here's a brief rundown on the real estate program.

To date, LOR has signed approximately 500 Memorandum of Understanding Acquisition Agreements ("MOU") with land sellers, hotel and resort operators and various other businesses that LOR, after some very granular due diligence, deemed worthy of acquisition.

The MOU's cover approximately 3 million hectares of stunningly beautiful and ultradevelopable land, including almost 1,000 kilometers of pristine Atlantic, Pacific, Sea of Cortez, Caribbean Sea and Gulf of Mexico coastline and more than 10 operating, in-profit hotels and resorts.

Initial investment funds will be generated via the sales of Integrated Investment blocks ("IIB's") consisting of 32 financial instruments including but not limited to Free-Trading MilCoins and shares of LOR's seven publicly trading companies.

In addition to exercising the MOU's land purchase rights, proceeds of the converting Class "A" to Class "H" Warrants that will get investors additional shares and MilCoins, will be used to fund the development of large and small LatAm's Entertainment Media and Marina Resorts based on people's hobbies in Costa Alegre, Cancun and Baja California with each resort incorporating yacht basins, PGA-level gold courses, tennis pavilions, fully equipped gyms with personal trainers available and other amenities aimed at elite visitors from around the world. As part of LOR's entertainment asset-development initiative, TV programming created to entertain guests in each resort will also be placed in syndication in appropriate markets.

Accept multimillion villas that will be built near the resorts and sold, LOR will only build and rent vocational villas and apartments, commercial, industrial as well as houses and apartments. All of it will be built for cash for LOR not to fall into the major real estate trap being cyclical business.

Land for these developments will be sold from one of the LatAm companies to another and LatAm will be selling land from \$500.00 to as much as \$10,000.00 per square meter based on location.

This planned development will also bring 10,000's of locals and foreigners to the resorts and turn remote land to in-demand land.

As noted earlier, this is Section One of a **nine-part document** - <http://milcoin.io/whitepaper.pdf> discussing all aspects of the LOR miracle including how we intend to generate high short-term ROI and how the linkage of all LOR projects and products to our MilCoin cryptocurrency virtually guarantees that MilCoins will benefit from unprecedented, extraordinary appreciation.

The original working title of this initial section of the full document was "Opening Remarks & Highlights."

"Opening Remarks." "Opening Remarks?" Would you believe it, there are people working here who aren't old enough to have ever heard that phrase. And many of the rest of us had almost forgotten it. What's an opening remark, even a great one, worth in an age when the President of the United States of America communicates with his constituents on Twitter.

But that isn't why we changed the title of this section to "Passion Matters." The real reason "remarks" had to go was because at LOR we don't make remarks.

We make statements.

**Bold statements.**

Statements that we absolutely, passionately, vehemently believe will fundamentally and permanently rock the world of every industry in which we compete.

Statements, not remarks, that will be embedded in future business school curriculums alongside the equally bold statements laid down by such earlier “disrupters as Jobs, Brin, Page and Bezos.”

Bold statements, that’s what we’re about. Bold statements and huge profits. Few remarks, many rewards. Assets, appreciation and affluence. Plunder, prosperity and passion ... passion, always passion, a single, obsessive fixation on the prize ... the pot of paper at the end of the rainbow, indescribably valuable asset-backed digital currency that has replaced gold as the holy grail of investors worldwide.

Bottomline is ... you want a piece of this. A piece that is available to you right now at a Pre-ICO, sub-ground floor price. Why should you act today to grab on to this piece before we launch our ICO and we are no longer legally able to offer it to you? Reason one is pure and simple financial gain. A piece of LOR may bail you out of the current “bitcoin” crash, burn and fraud scandals. If you’re stuck holding any of these discredited coins, LOR can help put the money you’ve got floating in those sinkholes back in your pocket.

A piece of LOR will also help prove that you were right when you invested in cryptocurrency in the first place. You probably believing crypto coins would soon play a significant role in world commerce. And you were right, the problem was that those first-gen crypto companies you invested in were empty suits ... or, in many cases, full suits worn by fraudsters. The coin these companies issued ... never matured into true Utility Coins or Tokens. They couldn’t because they had no intrinsic value, nothing behind them. They were a triumph of perception over reality. But, as we have seen when the dot.com bubble burst, when the phony mortgage house of cards collapsed and now with the undoing of first-generation bitcoins, reality has a nasty way of catching up with perception.

Milcoins, however, are true Utility Tokens that can be used to pay for everything from lottery tickets to five-star resort suite, to gas and groceries. Here are just a few of the reasons why:

- Upon completion of the ICO and the execution of LOR’s current real estate options, each MilCoin issued by the company will be backed by approximately US\$ 52,000.00 in company-owned, 100 percent debt-free real estate, making the MilCoin the world’s first and only hard-asset based cryptocurrency.
- An unparalleled investor appreciation rights package grants investors additional shares and/or MilCoins to cover under performance by any publicly traded LOR financial instrument.

- LOR ([www.milcoin.io](http://www.milcoin.io)), a hybrid cryptocurrency and traditional monetary system company, offers investment opportunities designed to pro-actively meet investment objectives of even the most conservative investors while potentially delivering highyield short and long-term exit strategies.
- Highly incentivized options to use MilCoins to subscribe to LOR's ad-free Abc123Start.com Internet Platform will be offered to billions of Internet users. Abc123Start.com offers a neural-intelligence powered ad free search engine, Web browser, online shopping with rebates, social network and instant communication platforms for both consumer and business users. Abc123Start.com is also a fantastic opportunity for subscribers to earn cash and MilCoins for signing up new subscribers.
- Each of the 18,000 Integrated Investment Blocks consists of 32 financial instruments including, but not limited to, 2,000 MilCoins and 2,000 shares of stock in each of LOR's seven public companies, various options and warrants and loss-prevention Stock and MilCoin Price Appreciation Rights.
- LOR's highly secured cryptocurrency and diversification into non-digital money businesses make it an ideal "second-chance" opportunity for cryptocurrency investors seeking to recover losses from investments in first generation, non-mature bitcoin imitators.
- Upon completion of this offer, LOR's wholly owned real estate inventory will consist of nearly 7,000,000 acres of undeveloped, ready-for-development and developed land including 500+ miles of pristine oceanfront and ocean view property.
- LOR will provide the solution to the long-lived problems with Mexican and Latin American land transfers by deploying its exclusive transparency-plus blockchain technology to facilitate real estate transactions and title transfers throughout the region.
- LOR will be developing a Crypto Exchange for A & B rated coins. LOR believes that by developing and merging a Crypto Exchange with an SEC regulated Clearing House, an extra layer of security, beyond that required by existing U.S., Mexican and other Latin American regulations, will be provided to investors. MilCoins and other cryptocurrencies trades will be managed by experienced personal and compliance officers licensed by the Security and Exchange Commission and FINRA. The regulated clearing house and rated by Moody's, FITCH, S&P rating agencies companies that issued coins may be insured by the Securities Investor Protection Corporation (SIPC) upon required approvals by regulatory agencies.

- LOR's ICO investors will also be automatically enrolled in the LatAm VIP Rewards Vacation Program which entitles them to free vacations at LOR owned and operated resorts. (Reward value based on total investment as detailed in: <http://latamoceanre.com/wp-content/uploads/2018/10/V15.-LORs-US-9-billionICOFinancial-Instruments-Offering.pdf>.)

"Other cryptocurrencies essentially exist as abstractions," LOR President and CEO Carlos Maldonado says. "Our second generation MilCoin tokens can also be used as real brickandmortar money to pay for products and services on our properties and, eventually, hundreds of thousands of other retail businesses throughout Latin America. The billions of Abc123Start.com internet users can use MilCoins token today to pay their monthly subscription fees."

Mr. Maldonado goes on to explain why LOR's highly diversified hybrid crypto/hard asset business model redefine "blue chip" for the 21<sup>st</sup> Century and beyond.

"An outsider looking at many of the unique, advanced features of LOR's business model might easily jump to the conclusion that we are trying to re-invent the wheel," he said. "But that was never in our heads, disrupt it maybe, but not reinvent it.

"What was really in our minds was to create a true Blue Chip investment for the 21<sup>st</sup> Century. A Blue Chip multi-national, hydra-headed enterprise whose MilCoins and other financial instruments have built-in offsets to shield investors from catastrophic loss ... we call these offsets MilCoins and Stock Price Appreciation Rights and we believe they will revolutionize the world of speculative investment, turn it upside down, frankly.

"LOR's leap beyond the current state of the 'safe, conservative' investment art, began when we realized that in today's world of mega-companies with directors and decision makers scattered across the globe, the traditional definition of 'Blue Chip' had become archaic, obsolete, irrelevant," Maldonado added. "Perhaps the most common dictionary definitions of 'blue chip' are 'an extremely valuable asset or property, investment money people don't want to lose, companies which have earned 'public confidence based on a long record of steady earnings' and 'money that will be conservatively managed by a brokerage, mutual fund or great public institution with an impeccable reputation'.

As an example, Maldonado pointed to the University of California, a "great public institution" with a long history of using its endowments to make very big, ultra conservative investments. "UC," Maldonado noted, "did limit its stock purchases to issues which had earned 'public confidence based on a long record of steady earnings.' Then came the Time Warner-AOL merger and UC took a flier. Two years later big, conservative UC was \$450 million in the hole.

“In the 20<sup>th</sup> Century a Blue Chip company was one with regular dividends, significant income, minimal risk, maximum assets and, almost by definition, slow growth,” Maldonado added. “By 2002, when UC initiated fraud proceedings against AOL-Time Warner, it was obvious that definition was toast. As were former blue chips like ‘Big Steel’, with its billions of dollars in rusty assets, Pennsylvania Railroad, once known to investors as ‘the standard railroad of the world,’ and the lordly Pan American Airlines, whose legendary ‘clippers’ had been driven from the skies by government deregulation competitors who didn’t set dress codes for their passengers

“Despite dozens, scores of ‘blue chip’ failures like these,” Maldonado continued, “from the TWAOL collapse until today, almost 19 years, no one has come up with a workable, honest replacement for the broken, 20<sup>th</sup> Century definition of blue chip. Until right now. Today, I am proud to announce the launch of LatAm Ocean Resorts, Ltd. & [MilCoin Network \(http://milcoin.io\)](http://milcoin.io), a high-growth enterprise for the 21<sup>st</sup> Century that redefines both dictionary definitions of ‘blue chip.’

“LOR, a high-growth, highly diversified crypto and traditional currency company with extremely valuable assets and property. Not soft assets like endless streams of digital zeros and ones with nothing watching their backs, not rust-prone assets like obsolete rolling mills, not intangible assets like paper and promises. In contrast, the assets backing LOR’s next generation MilCoin ‘coin of many realms,’ LOR’s resorts and other real estate developments, LOR’s proprietary internet technologies and LOR’s seven highly diversified public companies are hard assets, the hardest of all hard assets, assets as hard as the Rock of Ages.

“Hard assets that can never be supplanted, re-invented or re-created. Millions of acres of ready-to-be-developed and pre-developed, debt-free real estate including more than 500 miles of easily accessible oceanfront and ocean view properties.”

Detailed information on LOR’s MilCom second-generation cryptocurrency, debt-free business development strategy, revolutionary internet browsing and search technology and other “disruptive” public companies is available at <http://milcoin.io> and in video format at <https://www.youtube.com/watch?v=rW82zoSXfaU>

For more about the future of real estate in Latin America and the list of LOR’s properties, please visit <http://latamoceanre.com/>

For due diligence disclosures, disclaimers, investment appreciation projections and information on purchasing one or more limited edition Integrated Investment Blocks with 32 Financial Instruments, visit <http://milcoin.io>.

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**Investing in LatAm Ocean Resorts, Ltd. & MilCoin Network (the “LOR”) carries a high level of risk and may not be suitable for all investors. The high degree of risk and reward can work**

against you as well as for you. Before deciding to invest in LOR you should carefully consider your investment objectives, level of experience, and risk appetite. The possibility exists that you could sustain a loss of some or all your initial investment and therefore you should not invest money that you cannot afford to lose. You should be aware of all the risks associated with investing in Cryptocurrencies and stocks and seek advice from an independent financial adviser.

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